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Our 20th anniversary
is more than just a number

This presentation contains “forward-looking information” and “financial outlook” within the meaning of applicable Canadian securities laws and may contain forward looking information attributed to third party industry sources. These statements and information are predictions only and represent Geodrill’s expectations as of the date of this presentation and Geodrill does not undertake any obligation to update the forward looking information or financial outlook to reflect new information, subsequent events or otherwise. By their nature, forward looking information and financial outlook involve numerous assumptions, known and unknown risks and uncertainties, both general and specific, that contribute to the possibility that the predictions, forecasts, and projections made will not occur and actual events or results may differ materially from such predictions, forecasts, and projections. Undue reliance should not be placed on such information as there can be no assurance that the plans, intentions or expectations upon which they are based will occur.

Forward-looking information is also based upon the assumption that none of the identified risk factors that could cause actual results to differ materially from the forward-looking information will occur. Accordingly, specific reference should be made to the risk factors described in the Company’s Management Discussion and Analysis dated March 31, 2018.

Geodrill has done much more than just stand the test of time, we have thrived.

Based on standardized industry metrics, we remain one of the strongest publicly-traded mineral drilling companies in the world today.

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25%
CAGR

West African
Pure Play

Industry
Leading Metrics

62
Rigs

Geodrill Sets Itself Apart

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**High
Performance
Multi-purpose Rigs**



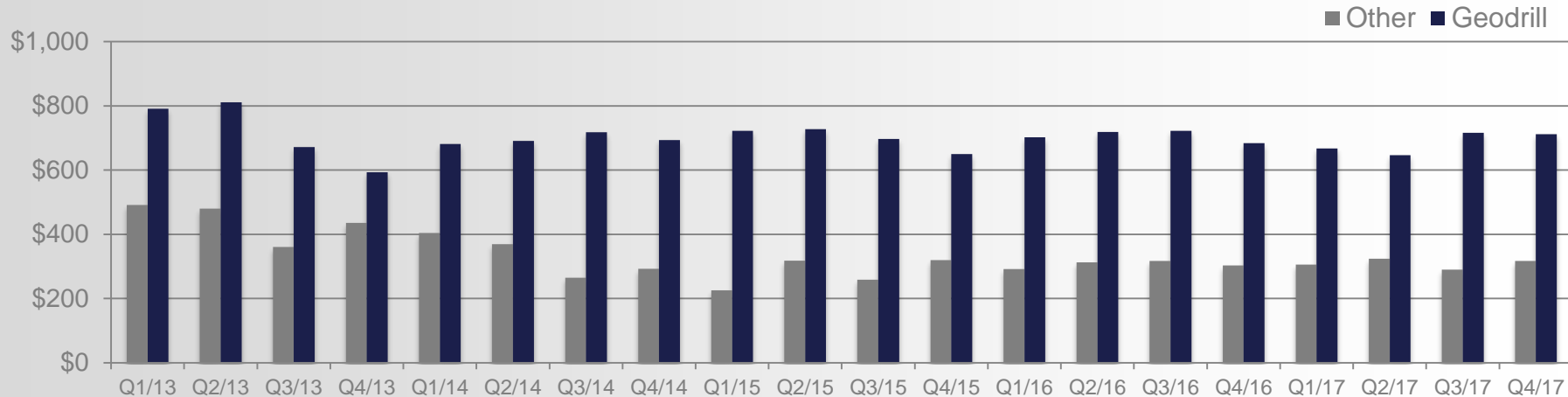
**Vertically
Integrated
Operations**



**Experienced
Skilled
Work Force**

Leading Metrics in the Industry

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**Highest ARPOR
(Average Revenue
Per Operating Rig)**

**We drilled the most metres
with our modern high
performance fleet**

**GEO Quarterly
ARPOR US\$ ~700k = twice
competitors C\$ ~350k**

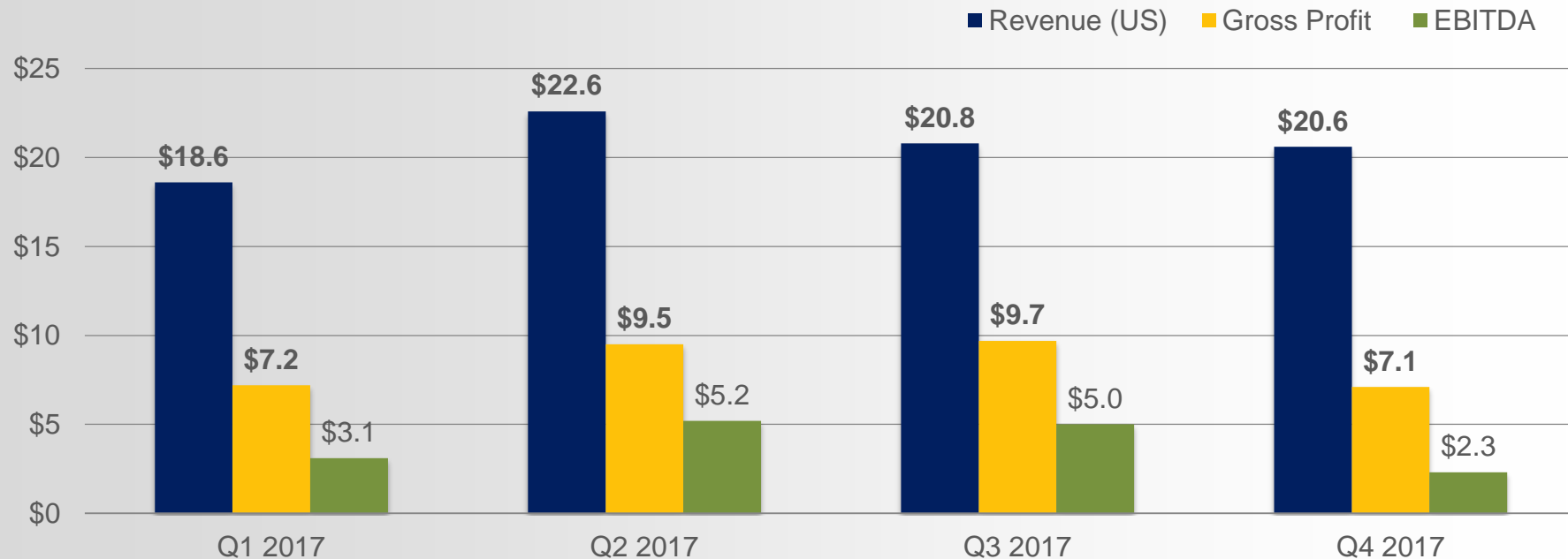
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Financial performance



Industry-leading Utilization Drives Growth

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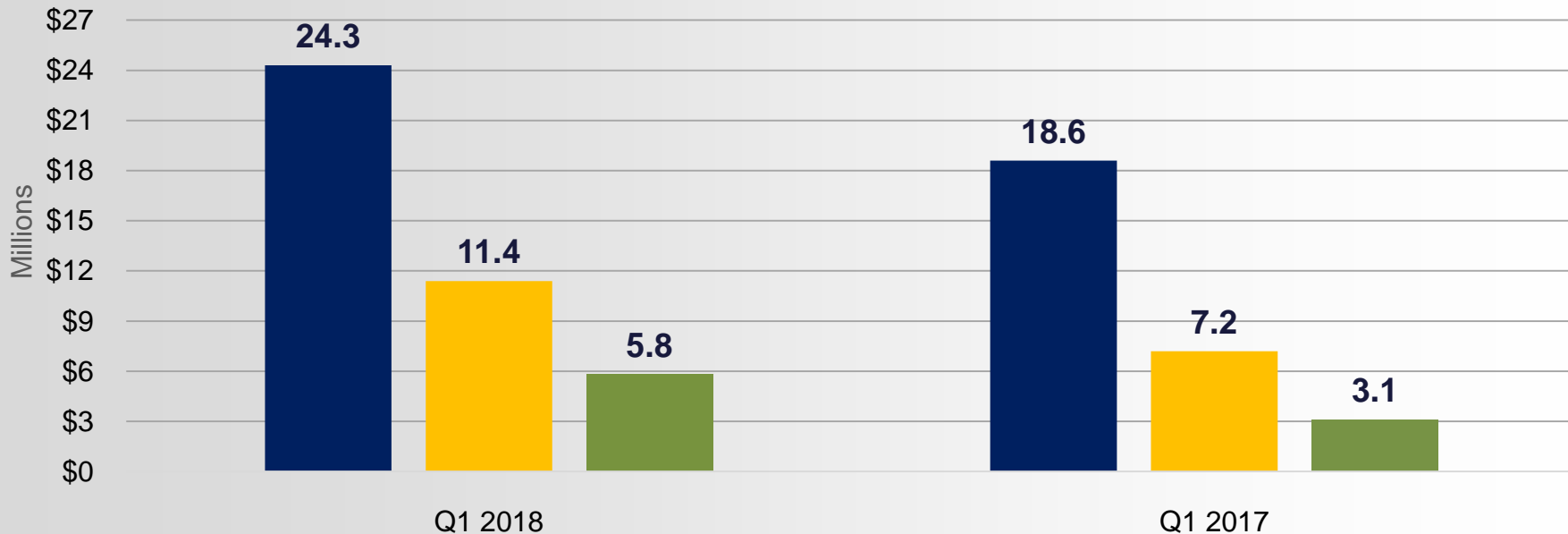
Delivered 31% Revenue Growth

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Q1 2018 vs. Q1 2017

all figures in U.S. Dollars

■ Revenue ■ Gross Profit ■ EBITDA



Strong Value

- Most profitable drilling company in the mineral drilling sector
- High performance rigs will continue to drive solid revenue and margins
- Industry-leading utilization rates and growing market share
- Strong demand and improved pricing
- Compelling valuation





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